

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ หลังดัชนีราคาผู้ผลิตสหรัฐฯ ออกมาสูงกว่าคาด แรงกดดันจากสินค้าโภคภัณฑ์บางชนิดที่ปรับขึ้นหลังจีนเปิดประเทศ เรามองเป็นความเสี่ยงที่จะต้องติดตามอีก 2-3 เดือน เรามองระยะสั้นเป็นลบต่อกลุ่มการเงิน รอประกาศงบไตรมาส 4/65 เราแนะนำให้ติดตามในส่วนของ NPL เป็นหลัก เนื่องจากจะมีผลต่อการปรับราคาเป้าหมายใหม่ของกลุ่มการเงิน

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ ยังคงมีแรงขายในกลุ่ม JMART, JMT, SINGER กลุ่มแบงก์และการเงิน ซึ่งเป็นผลจาก fund flow ของต่างชาติที่ไหลออก ค่าเงินบาทมีแนวโน้มอ่อนค่ากลับไปทดสอบระดับ 35.50 บาท/ดอลลาร์ภายใน 2-3 สัปดาห์ข้างหน้า หลังสภาพัฒน์ปรับลดประมาณการเศรษฐกิจไทยในปี 2566 ลงเป็นขยายตัว 3.2% จากเดิมที่คาดการณ์ว่าจะขยายตัว ที่ 3.5% โดยเป็นการปรับลดคาดการณ์การส่งออกเป็นหดตัว 1.6% จากคาดว่าขยายตัว 1% ส่วนการนำเข้าก็ปรับลดคาดการณ์เป็นหดตัว 2.1% จากขยายตัว 1.6%

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวลง สั้น ๆ ดึงกลับไม่ข้ามแนว ๆ 1,660 จุด แนะนำ ขาย เพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,630 จุด หุ้นแนะนำซื้อ GULF, BH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแนว ๆ 980 จุด น่าจะมีลุ้นดึงกลับแนว ๆ 990 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 980-990 จุด รับรู้กำไร

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